



Interfund Transfer Request Form

Date of Transfer: _____

Purpose of Transfer:

Amount: _____

Source Fund

Fund #: _____

Fund Name: _____

From Spendable Level * _____

Destination Fund

Fund # _____

Fund Name: _____

To Spendable Level * _____

Approval Signatures:

Fund Advisory Committee Chair: _____

NMF Officer: _____

President or VPO: _____

(needed if transfer source originates from an endowment level)

* Spendable Level Options:

Spendable Levels

General Spendable

Special Projects

Development Support

Endowment Levels

Quasi-Endowment Endowment

Principal Endowed Earnings

*Last reviewed 5/02/22